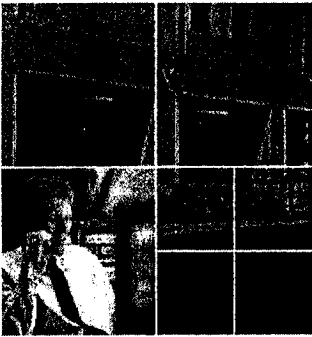


EXHIBIT I

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COMPANY OVERVIEW

Founded in 1988, Harmonic Inc. is a leading provider of innovative digital video, broadband fiber optic networking, and IP data delivery systems. These systems permit cable, satellite, and telecommunication companies; digital broadcasters; and Internet service providers (ISPs) to efficiently expand their portfolio of advanced interactive and digital services. Using Harmonic's open standards-based solutions and services, which span the headend to the last mile and beyond, network operators can better serve their customers with new offerings in the areas of video-on-demand (VOD), low bit-rate digital video, telephony, remote and high-speed Internet access, as well as HDTV.

Harmonic (Nasdaq: HLIT) is headquartered in Sunnyvale, California with R&D, sales, and system integration centers worldwide. The Company currently has customers in over 40 countries on six continents.

The Harmonic Advantage

Harmonic offers a wide range of standards-based solutions and services that enable customers to build a robust, scalable infrastructure for delivering video, voice, and data. With Harmonic, customers can maximize their network efficiency, making more bandwidth available for new value-added services that generate a distinct competitive advantage and increased revenue opportunities.

Customers

Globally, Harmonic customers include ACOM (Brazil), Austar (Australia), Bell ExpressVu (Canada), BetaDigital (Germany), Cablemas (Mexico), EUTELSAT (France), Golden Channels (Israel), Hong Kong Cable Television (China), InfoSat (South Africa), ITV Digital (U.K.), Multicanal (Argentina), Nordic Satellite AB (Sweden), NTL (U.K.), Orbit Satellite (Italy), Siemens (Europe), Telefonica (Spain), Telewest (U.K.), and Tianjin CATV (China). Customers in the United States include Adelphia, AT&T, BellSouth, CableVision, Charter, Comcast, Cox Cable, DIRECTV, EchoStar, PanAmSat, RCN, Time-Warner and WINfirst.

Broadband Optical Networking

Harmonic's optical networking product line enables the delivery of interactive services in networks originally designed for one-way transmission. The Broadband Access Networks division develops fiber optic systems which permit cable operators to extend fiber closer to the home and explore a variety of deep fiber architectures. These architectures improve reliability, access, and speed, especially for the return path, which is critical to interactive broadband services that include high-speed Internet access, telephony, and video-on-demand. Harmonic's fiber optic products include optical transmitters, optical nodes, and data gateways.

Digital Video Systems

Harmonic's award-winning systems make possible digital video transmission for satellite, cable, telecommunications, terrestrial, and wireless operators. Harmonic's Convergent Systems division develops standards-based products that effectively multiply the delivery capacity of existing network infrastructures. Products include the DiviCom family of encoders, multiplexers, transcoders and VOD EdgeQAM devices. Advanced technology solutions provide ultra-low bit-rate encoding, digital stream processing, in addition to the statistical and data multiplexing of HD, SD, and data streams. With over 10,000 digital encoders deployed in DTH, cable, telecommunications, and broadcast networks, Harmonic has the largest installed base of digital video encoders in the world.

IP-Over-Satellite Solutions

Harmonic Data Systems, a subsidiary of Harmonic Inc. based in San Diego, California, is a leading provider of high-performance, end-to-end, broadband IP-over-satellite systems. The CyberStream multi-service platform allows customers to concurrently provision fast Internet, IP multicast, video and other advanced multimedia services over satellite, wireless and cable networks. CyberStream's flexibility, scalability, and robust features established it as a market leading product line. Around the globe, major broadband service providers, ISPs, corporations, and educational institutions have deployed the CyberStream multi-service platform.

Global Service and Support

Harmonic's Global Service and Support organization brings extensive digital video technology, transmission system, end-to-end system integration, field support, and program management capabilities. Drawing from an expertise base, honed by working on a multitude of innovative customer applications, Global Service and Support enables customers to rapidly and cost-effectively deploy Harmonic's solutions in targeted market segments.

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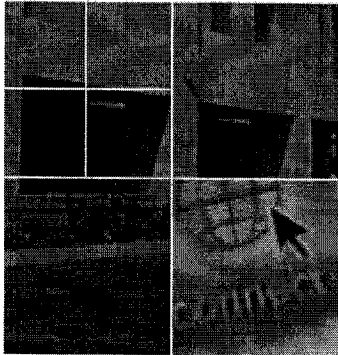
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